

lIFL Turnaround Strategy	<u>PPT</u>	lifl	Rs. 1 Cr	Ongoing	Investors intending to create a portfolio of such businesses with an established track record which have the potential to see a sharp improvement in fundamentals in the future.
Renaissance Next India Fund II	<u>PPT</u>	Renaissance	Rs. 1 Cr	Ongoing	Suitable for Investors who intend to invest in portfolio which focuses on recovery on Indian economy which slowed down sharply during 2016-18 due to disruptive reforms like demonetisation, RERA, IBC and GST.
ICICI Pru Corporate Credit Fund	<u>PPT</u>	ICICI Prudential	Rs. 1 Cr	Ongoing	A dislocation exists in the credit markets as existing lenders have become risk averse and are focused on lending to higher rated corporates and expanding retail lending business. Investors must look forward to investing in structured credit asset class which is expected to grow to \$100 bn in next 5 years.

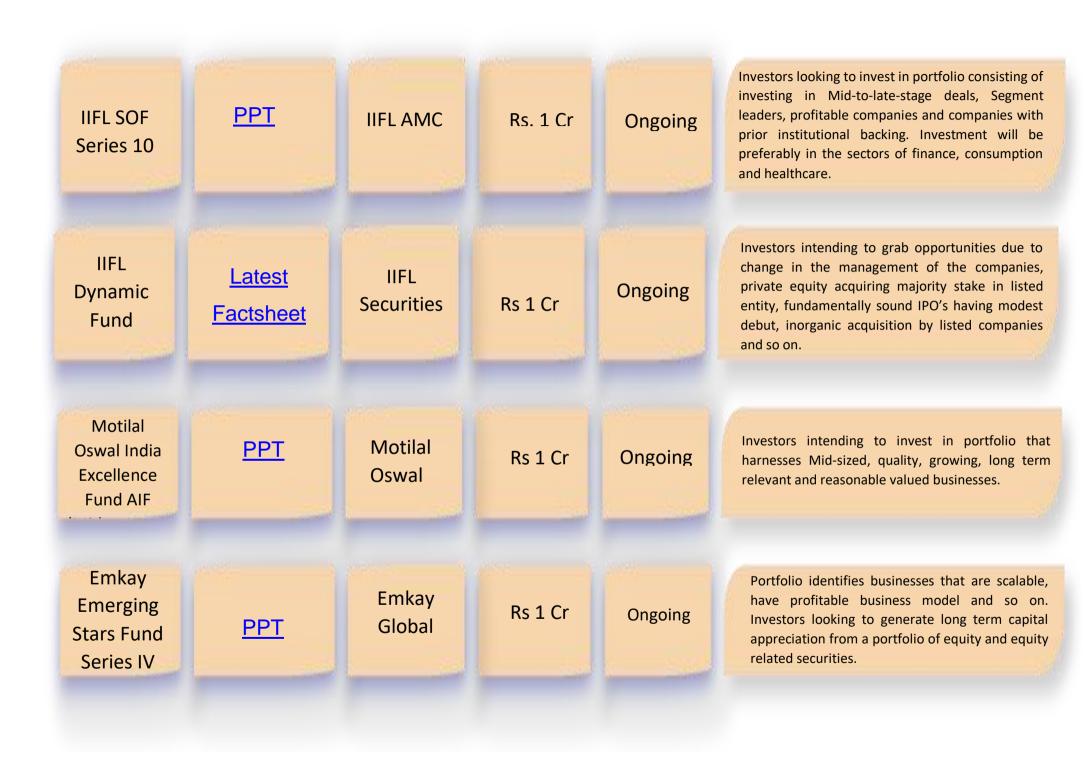
Motilal Oswal Hedge Equity Multifactor Strategy		Motilal Oswal	Rs. 1 Cr	Ongoing	Mo AIF app low cor por
SageOne Flagship Growth2		SageOne	Rs. 1 Cr	Ongoing	Sag bus gair sign they sho that
IIFL Multi strategy Fund Series 2	<u>PPT</u>	IIFL AMC	Rs. 1 Cr	Ongoing	Inve inve opp in th
Alchemy Leaders of Tomorrow Series 2	<u>PPT</u>	Alchemy Capital	Rs 1 Cr	Ongoing	Po tha the ser and

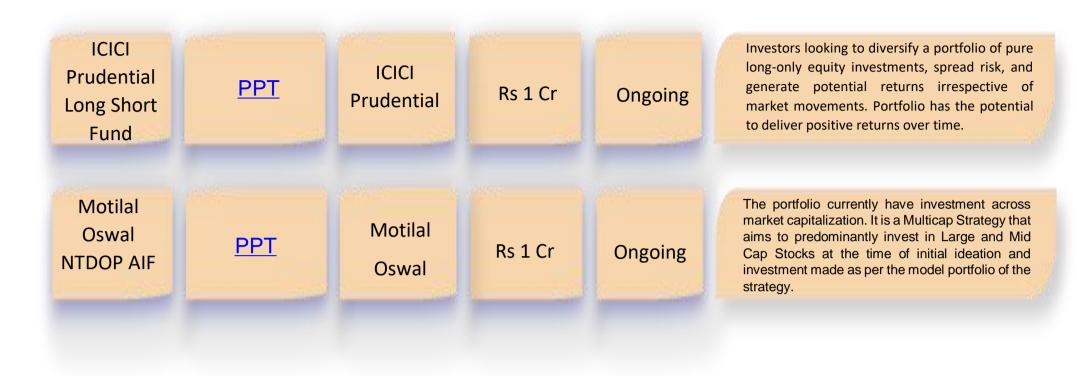
Motilal Oswal Hedged Equity Multifactor Strategy AIF combines a multifactor, model-driven investing approach along with tail-hedging. This scheme has low overlap with Nifty50 companies and a correlation of 65-70% leading differentiated portfolio exposure.

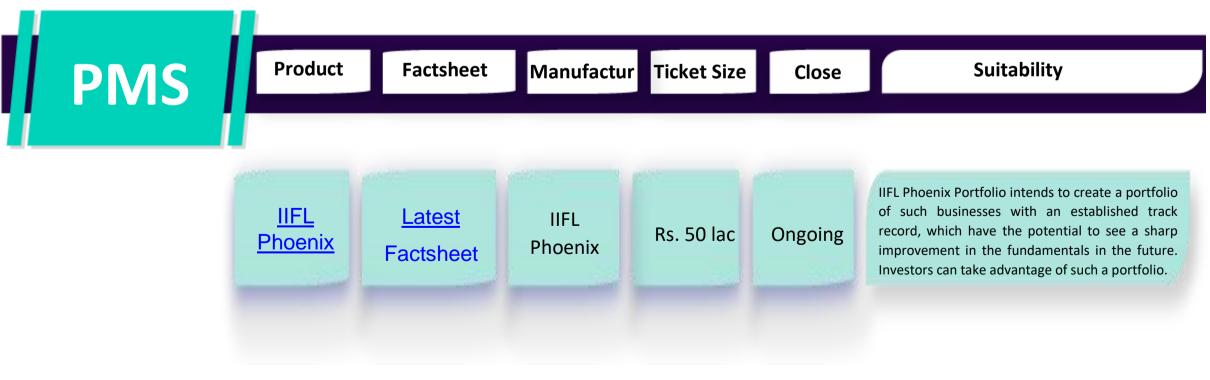
SageOne believes in investing in high-growth businesses. They trace and track companies that gain and hold market share, contributing significantly to their earnings growth. The criteria they apply while selecting these businesses is they should have long-term growth potential of more than 20% per annum and 25% at the portfolio level.

Investors intending to invest in a portfolio which invests in two funds targeting to benefit from the opportunities available in the late-stage tech space in the Indian internet economy.

Portfolio invests in leaders of tomorrow companies that understand the role of technology, adapt to their advantage, shape consumer behaviour and service them better, build a leaner business model and create MOAT and manage their risks better.









Investors looking for generating long term capital appreciation for investors from a portfolio of equity and equity related securities can opt for this PMS. The investment strategy is to invest in companies and in sectors that are available at significant discount to their intrinsic value and provide earnings visibility.

The investment objective of the Abakkus All Cap Approach would be to generate alpha and risk adjusted returns for client by investing in benchmark agnostic multicap portfolio. Investors can take advantage of such portfolios.

The portfolio aims to ensure balanced portfolio of selected companies agnostic to benchmark, focus on ensuring alpha generation is a function of stock selection, consciously avoid market timing or sector rotation or other such top-down bets. Investor looking for a disciplined portfolio can go for it.

Investors intending to invest in quality businesses that can deliver sustainable high growth over medium term to long term. Superior quality businesses as demonstrated by Competitive edge, Pricing power, ROE, FCF. Good quality and competent management teams



Investors willing to invest in "Scalable" Companies with potential to transition from Midcap to Large cap & Small-cap to Mid-cap.

Investors looking for portfolio with superior returns by investing in stocks from sectors that can benefit from India's emerging businesses. It aims to predominantly invest in Small and Midcap stocks with a focus on identifying potential winners. Focus on Sectors and Companies which promise a higherthan-average growth.

Investors aiming to generate long term capital appreciation by investing in a focused portfolio of high growth stocks having the potential to grow more than the nominal GDP for next 5-7 years across market capitalization and which are available at reasonable market prices.

Investors intending to invest in portfolio that delivers superior returns by investing in stocks from sectors that can benefit from the Next Trillion Dollar GDP growth. It aims to invest in stocks across market capitalisation with a focus on identifying potential winners that would participate in successive phases of GDP growth.



Investors aiming to benefit from the long term compounding effect on investments done in good businesses, run by great business managers for superior wealth creation.

Investors looking to invest in companies across the market capitalization range, which have high growth potential and potential to deliver longterm capital appreciation. Since portfolio is concentrated, focus is more on stock selection than on market cap allocation

Investors aiming to generate long-term returns by investing in equities and equity related instruments, across all market capitalizations with a mid cap bias. Portfolio believes that consistent and superior long-term absolute returns can be made across market cycles by investing in growth companies with good management teams.

Investors wanting to generate long-term returns by investing in Large-Cap equities. The philosophy behind this portfolio is to invest in growth companies, which have achieved scale and have reached or have potential to be amongst the leaders in their field/industry segments. Typically, these companies would have experience of operating through good-bad business cycles.

Portfolio invests in businesses with clean financial accounts, companies with track record of superior capital allocation, amongst companies which pass steps 1 & 2, identify those with high barriers to entry.

Marcellus Kings of Latest Capital Marcellus Rs. 50 lac Ongoing Portfolio **Factsheet** (KCP) ASK **ASK India** Latest Investment Select Ongoing Rs. 50 lac Factsheet **Portfolio** Managers (ISP) ltd ASK **ASK Indian** Investment Entrepreneur Latest Ongoing Rs. 50 lac **Portfolio Factsheet** Managers (IEP) ltd Quest Quest Latest Investment Ongoing Rs. 50 lac **Flagship PMS** Factsheet Advisors Quest Quest Multi Latest Investment Ongoing Rs. 50 lac **PMS** Factsheet **Advisors**

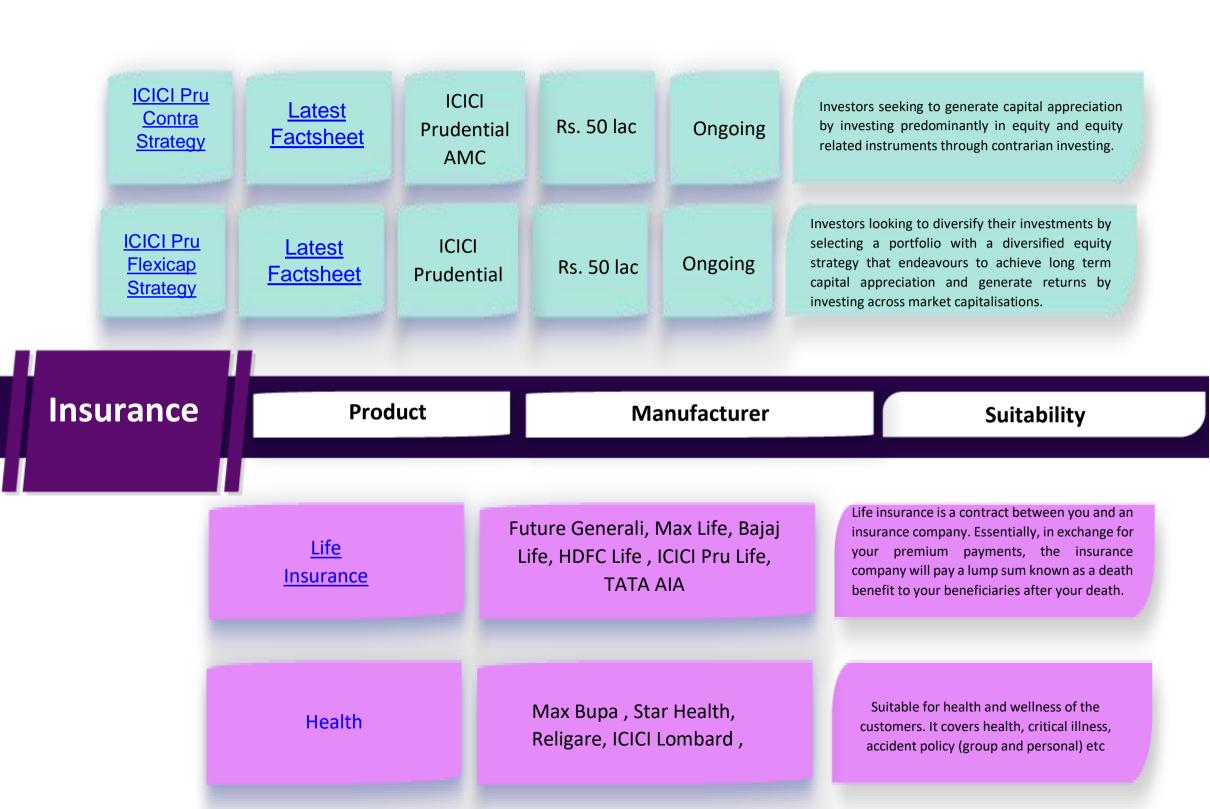
The key objective of the portfolio is to own 10 to 14 high quality financial companies (banks, NBFCs, life insurers, general insurers, asset managers, brokers) that have good corporate governance, prudent capital allocation skills and high barriers to entry. By owning these high quality financial companies, investors can benefit from the consolidation in the lending sector and the financialization of household savings over the next decade.

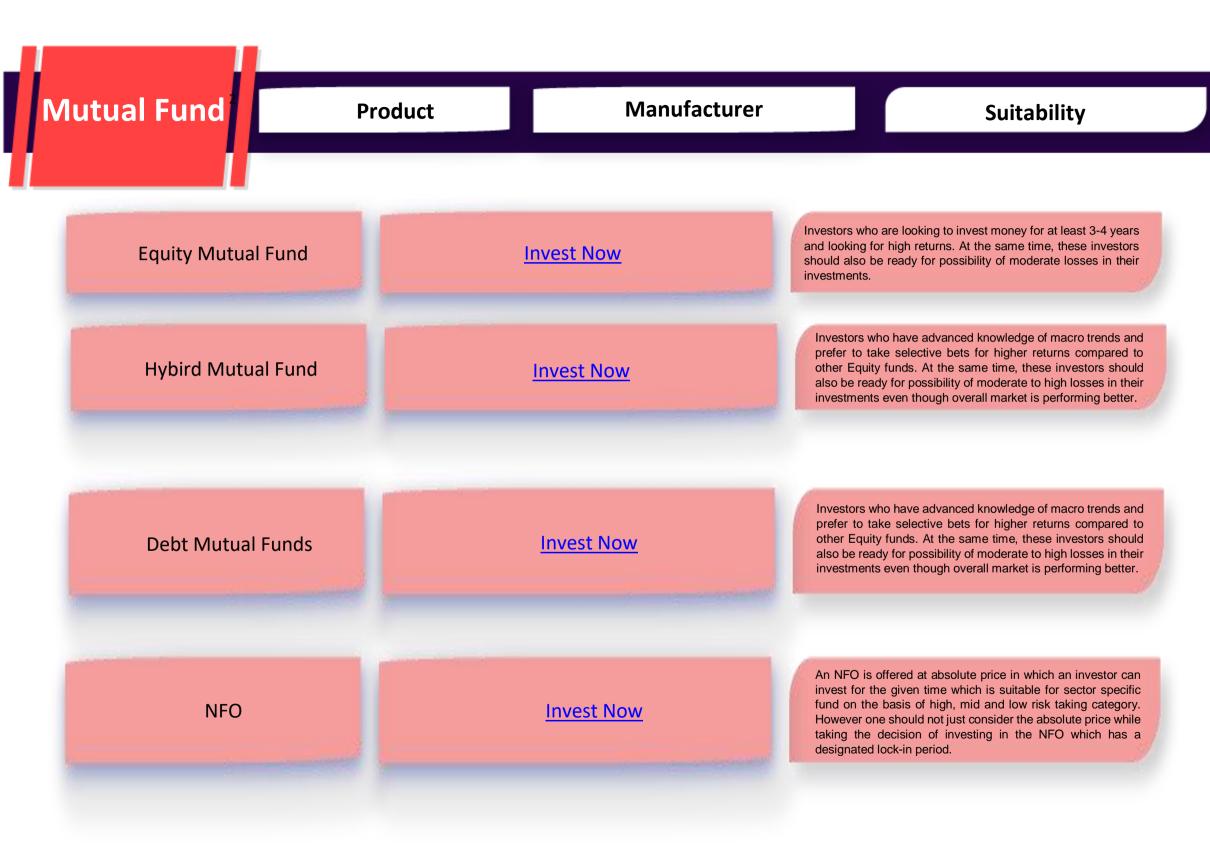
Investors aiming to invest portfolio with best ideas from business attributes like size of opportunity, size of pond vs. size of fish, quality of business, superior ROCE, key pivot of strong wealth creation, earnings growth, quantum, consistency and durability of earnings, price-value gap or margin of safety.

Investors intending to invest in entrepreneurially driven and/or family-owned businesses listed on the Indian stock markets, for compounding gains over the medium to long term.

Investors looking for portfolio that invests in sector and market-cap agnostic looking for outsized upside potential, strong leadership position in its domain and within the industry, with strong pricing power and not a 'me too' player in the industry and companies with strong ROE which are upward trending and steady or growing margins

The portfolio is suited for clients who have a minimum of 3 - 4 years investment horizon. Portfolio aims to generate long term capital appreciation and superior Risk Adjusted Returns for clients in the long run by creating alpha through selection of a basket of high-quality listed companies across market capitalizations.





Category	Product	Suitability	
Bonds	<u>Bonds</u>	Bonds are an excellent choice for investors looking for a fixed but higher income from a safe option. Bonds are a low-risk investment vehicle when compared to debt funds as it ensures Capital Protection	
Stocks	<u>IIFL Securities</u>	Stocks are ideal for long-term investments. Also, you need to understand that the returns are not guaranteed and be willing to assume the associated risks	
US Stocks	<u>Stockal</u>	One big advantage of putting money into US markets is that it gives access to investors to deploy money in companies that have a global presence. At the same time, these investors should also be ready for possibility of moderate losses in their investments.	
Loan	<u>Home Loan</u>	Loans are advanced for a number of reasons including major purchases, investing, renovations, debt consolidation, and business ventures. With compounding, the interest owed is higher than that of the simple interest method because interest is charged monthly on the principal loan amount.	

To know the product offering of FINTOO Invest <u>Click Here</u>

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